AGRI-PARK DISTRICT: PROVINCE: LIMPOPO REPORTING DATE: MARCH 2016 CAPRICORN **KEY COMMODITIES AGRIPARK COMPONENTS** STATUS • 8 FPSUs to be located in: Aganang (Matlala), Molemole Potatoes (Botlokwa, along N1), Blouberg (Avon, Dendron, and Ga- Malebogo), Polokwane (Moletjie), Lepele-Nkumpi DAMC Established Onions Red meat (beef and goat) (Tooseng and Mogodi). • The final Master Business plan was submitted on 29/02/2016 • 1 Agri-Hub located in Ga-poopedi. 1 RUMC located in Polokwane (Polokwane city). **KEY CATALYTIC PROJECTS AGRO-PROCESSING BUSINESS OPPORTUNITIES KEY ROLE-PLAYERS** Pack houses (for potatoes & onions): for **Public Sector** Other Industry washing, sorting, grading and some Potatoes: packed fresh potatoes, crisps, frozen fries, DRDLR Miami Canners Potatoes South Africa (PSA) mixed vegetables, potato starch, reconstituted potato packaging for the local market. Some retail DTI • 772 Potato Certification Service SEDA Enterprise Foods • Product Control for Agriculture activities and basic processing (chopping, products. LEDET McCain • South African Exporters' Forum peeling, etc.) can also take place at these DBSA • Tiger Brands (Duiwelskloof) • Seed Potato Traders' Forum pack houses. Onions: Fresh bagged onions, stringed onions, dried DAFF • Packaaina Forum IDC Abattoir: for the slaughtering of cattle and onions (rings, diced, or flaked), powdered onion, • Onion Producers' IDT goat. Also, for primary beneficiation in terms prickled onion, peeled and canned onion, onion jam. Organisation NDA • Perishable Export Control of packaging of fresh and frozen cuts for the NEF Board Libsa retail market. Revamping and expansion of Meat: retail cuts (fresh /frozen), canned meat, pickled Red Meat Industry Forum • LDA some of the existing and underutilised meat, smoked meat, sausages, minced meat, leather, Red Meat **Producers** abattoirs that can be linked to the Aari-Park meat offal /organs. Organisation should also take place. South African Feedlot Association Establishment of Feedlots (for beef cattle and • The Red Meat Abattoir goat) that can be linked to the Abattoir. Association **POSSIBLE ECONOMIC BENEFIT INFRASTRUCTURE REQUIREMENTS NEXT STEPS** Upgrading existing infrastructure/Water availability to Irrigation and water storage facilities be assessed Spin-Offs: Additional businesses created; adoption of new Electricity, ICT infrastructure and buildings Establishment of governing committees technology; attraction of youths into the agricultural sector. Pack houses Development of funding model Feasibility: significant amount of land is available; there is a strong Mechanisation equipment Technical planning: of physical construction, related presence of emerging and commercial farmers; commodities have Transport and logistics facilities infrastructure, clustering of production areas been successfully produced in the area over the years. Weighing, storage, sorting, agro-processing Identification of small-holder and emergent farmers Targeted hectares: Total potential fields in the CDM is about and packaging facilities Development of detailed business plans for the Agri-298 183 ha. It is assumed that Agri-Park could potentially target an Administrative, and quality control facilities Park components average of 10 436ha (2 - 5%) of the available potential fields. Sourcing for funds from key public/private stakeholders Internet and software solutions technology Job Creation: the CDM Agri-Park has the potential to create about Retail and training centres Construction of the Agri-Park components Primary 84001 direct and indirect jobs, over the next 10 years. Upgrades to the roads surrounding the Agriproduction of the selected commodities Smallholder Farmers: It is assumed that the CDM Agri-Park has the Hub Training Programmes Rollout potential of introducing up to 3 330 additional smallholder farmers Agro-Processing based on an estimate of about 10 436ha production increase. Product Marketing

¹ These employment multiplier figures were calculated using BFAP multipliers and should be used as a guide, although the numbers may change according to various economic factors over the years.